

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31 October 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China South City Holdings Limited	
Date Submitted	2 November 2011	_

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1668</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	30,000,000,000	0.01	300,000,000
(2) Stock code : Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): **300,000,000** 

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,987,564,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	5,987,564,000	N/A	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
shares issuable	Granted	Exercised	Cancelled	Lapsed		the month	
Share Option							
Scheme (4 Sept 2009)							
1. exercise price at HK\$1.41 per share ordinary shares (Grant date: 2/12/2010)	0	0	0	0	0	0	
(Note 1)							
2. exercise price at HK\$1.29 per share ordinary shares (Grant date:11/4/2011)	0	0	0	0	0	79,100,000	
(Note 1)							
3.							
( / / ) shares							
(Note 1)		To	otal A. (Ordin (Preference)	nary shares) ence shares)	0		
			· · · · · · · · · · · · · · · · · · ·	Other class)	0		
Total funds raised during the mor options (State currency)	th from exer	cise of <u>0</u>					

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>0</u> ence shares) <u>0</u> Other class) <u>0</u>		

		1.1.		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertibles Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		,		hary shares) $\frac{0}{0}$ ence shares) $\frac{0}{0}$ Other class) $\frac{0}{0}$		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Share Option Agreements dated 31/7/2008 entered into by each of Cheng Chung Hing and Leung Moon Lam with the Company for the purpose of formalizing all previous share option arrangements, details of which are set out in the prospectus of the Company dated 17/9/2009.		
	(4 / 9 / 2009 ) Ordinary shares ( <i>Note 1</i> )	0	132,000,000
2.			
	( / / ) shares (Note 1)		
3.			
	( / / ) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	0	
	(Other class)	0	

I. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         I. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       (////)         (dd/mm/yyyy)       EGM approval date:         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         Bomus issue       Class of shares issuable (////)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$				Class of shares issuable				
1. Rights issue       All price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State         2. Open offer       At price : State         Issue and allotment $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         3. Placing       At price : State         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:				( <i>Note</i> 1)				
2. Open offer       At price : State currency       Issue and allotment $(///)$ 3. Placing       At price : State currency       Issue and allotment $(///)$ 3. Placing       At price : State currency       Issue and allotment $(///)$ 4. Bonus issue       Class of shares issuable $(///)$ Issue and allotment $(///)$ 4. Bonus issue       Issue and allotment $(///)$ Issue and allotment $(///)$ 4. Bonus issue       Issue and allotment $(///)$ Issue and allotment $(///)$	1.	Rights issue			( / /	)		
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$					( / /	)		
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$								
2. Open order       At price : currency       Interval date : (dd/mm/yyy)         GM approval date: $(///)$ (dd/mm/yyyy)       Interval date : (dd/mm/yyyy)         3. Placing       At price : State currency         Issue and allotment date : (dd/mm/yyyy)       Interval date : (dd/mm/yyyy)         EGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyyy)       Interval date : (dd/mm/yyyy)         EGM approval date: $(///)$ Image: date : (dd/mm/yyyy)       Image: date : (dd/mm/yyyy)         EGM approval date: $(///)$ Image: date : (dd/mm/yyyy)       Image: date : (dd/mm/yyyy)         EGM approval date: $(///)$ Image: date : (dd/mm/yyyy)       Image: date : (dd/mm/yyyy)         EGM approval date: $(///)$ Image: date : (dd/mm/yyyy)       Image: date : (dd/mm/yyyy)         EGM approval date: $(///)$ EGM approval date: $(///)$								
3. Placing       At price : State currency       Issue and allotment (///)         Glass of shares issuable       (///)         Bonus issue       Class of shares issuable (///)         Class of shares issuable       (///)         Issue and allotment (///)       (///)         EGM approval date: (///)       (///)	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Begin approval date: $(///)$ $(///)$ Class of shares issuable $(///)$ Class of shares issuable $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$					( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Begin approval date: $(///)$ $(///)$ Class of shares issuable $(///)$ Class of shares issuable $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$				Class of shares issuelle				
3. Placing       At price : currency       Issue and allother date induction date:         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       Class of shares issuable								
4. Bonus issue       Class of shares issuable	3.	Placing	At price : State		( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)								
Eon approval date.	4.	Bonus issue			( / /	)		
					( / /	)		

For Main Board and GEM listed iss							
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(		)		
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(		)		
		Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

					For Main B	oard and GEM	
	Type of Issue					No. of new shares of issuer issue during the month pursuant thereto	shares of ed issuer which e may be issued
				Class of shares issuabl ( <i>Note 1</i> )	e	_	
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of share redeemed ( <i>Note 1</i> )	·S	_	
10.	Other	At price : HK\$	N/A	Redemption date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
					(Ordinary sh Preference sh (Other c	ares)	
					(outor c		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>TSE Man Yu</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.